

Collaborative Law Course 2009

Collaborative Professionals: The Great Communicators



- ▶ Brain Science of War and Peace
- ▶ The Splitting Syndrome in Collaborative Cases
- ▶ Drafting “Collaboratively Correct” Divorce Decrees
- ▶ Leading Negotiations from the Middle
- ▶ Bringing It All Home, Or Getting Cases To End
- ▶ Breakfast With the Masters

LIVE Fort Worth
March 26–27, 2009
Sheraton Fort Worth
Hotel & Spa

**Breakfast & Lunch
Both Days!**

great communicators



Come a day early for
Nuts and Bolts of the Collaborative Process!
March 25, 2009—Fort Worth

COURSE MATERIALS
AVAILABLE ON A USB



Collaborative Law: the Great Communicators

Cosponsored by the Collaborative Law Institute of Texas

LIVE Fort Worth

March 26-27, 2009
Sheraton Fort Worth
Hotel & Spa

LIVE Nuts and Bolts of the Collaborative Process

March 25, 2009
Sheraton Fort Worth Hotel & Spa

Thursday

7.5 hrs including .5 hr ethics

- 7:45 **Registration and Continental Breakfast**
- 8:30 **Welcoming Remarks and Program Introductions**
Course Director
Camille Milner, *Denton*
Camille Milner, P.C.
Assistant Course Director
Linda Solomon LPC, LMFT,
Dallas
- 8:45 **CLI-TX State of the Union** .25 hr
Kevin R. Fuller, *Dallas*
Koons Fuller Vanden Eykel &
Robertson
- 9:00 **Vision and Inspiration** .5 hr
Camille Milner, *Denton*
Camille Milner, P.C.
- 9:30 **Brain Science of War and Peace**
.75 hr
Jaynee Beach, M.S., *Fort Worth*
- 10:15 **Break**
- 10:30 **Our Texas Statute and the New Uniform Collaborative Law Act**
.5 hr
Harry L. Tindall, *Houston*
Tindall & England

- 11:00 **Case Study From Heaven** .5 hr
Angela G. Pence, *Houston*
Tindall & England

Faith Wilson, MA, LPC, *Houston*
Mental Health Professionals

Tracy Stewart, *College Station*
Tracy B. Stewart, CPA/PFS, CFP®
Stewart Financial Consulting

Norma Levine Trusch, *Houston*
Law Office of Norma Levine Trusch
- 11:30 **What We Can Learn From Our Critics** .5 hrs
Norma Levine Trusch, *Houston*
Law Office of Norma Levine Trusch
- 12:00 **Break — lunch provided**
- 12:15 **Launch and Demonstration of the New CLI-TX Website** .75 hr
Julian Schwartz, *San Antonio*
Law Office of Sam C. Bashara
- 1:00 **Break**
- 1:15 **The Splitting Syndrome in Collaborative Cases**
.75 hr / .25 hr ethics
MaryAnn Kildebeck, LCSW, *Frisco*
Mental Health Professional

Steve Walker, CPA, *Frisco*
Financial Professional

David S. Bouschor, II, *Denton*
Law Office Of David Bouschor

Camille Milner, *Denton*
Camille Milner, P.C.
- 2:00 **Name the Game, Body Language, and Etiquette** .5 hr
Janet Brumley, *Dallas*
Verner & Brumley
- 2:30 **Leading Negotiations From The Middle** .75 hr
Kristen A. Algert, *Austin*
Ausley, Algert, Robertson & Flores

Janice L. Green, *Austin*
Farris & Green
- 3:15 **Break**

- 3:30 **Establishing the Collaborative Process in a New Collaborative Community or with Resistant or Few Resources**
.75 hr / .25 hr ethics
Moderator
Latrellle Bright Joy, *Lubbock*
Mullin Hoard & Brown

Kaye Martin Alderman, *Lufkin*

Ray H. Brown, Ph.D., *Lubbock*

Suzanne G. Blake, CDFA, CPA, *Lubbock*

Sally H. Emerson, *Amarillo*
Underwood Law Firm
- 4:15 **What Young Lawyers Can Tell Us About the Movement** .5 hr
Amy Lynn Lambert, *Austin*

Clinton Carlton Brown, *Plano*

Michael David Wysocki, *Lubbock*

Jacqueline Smith, *Houston*
- 4:45 **The Use and Value of Metaphors in the Collaborative Process**
.5 hr
Kate Culligan, LMFT, *Austin*
Collaborative Consulting
- 5:15 **Adjourn**
- 5:15 **RECEPTION SPONSORED BY Jenkins & Kamin and Collaborative Law Practice Groups Throughout Texas**

Friday

6.75 hrs including 1.25 hr ethics

- 7:30 **Breakfast With The Masters** .75 hr
Scott Clarke, CFP, CDFA, *Bedford*
Financial Planner
Clarke Divorce Financial Consultants

Syd Sharples, *Austin*
Syd Sharples, LCSW

Janet Miller Denton, *Colleyville*

Richard C. Price, *Fort Worth*
The Price Law Firm

Nicole LeBoeuf, *Dallas*
Shackelford, Melton & McKinley

MCLE CREDIT

14.25 HOURS (1.75 ETHICS)

MCLE COURSE NO:

900053498

Applies to the College of the State Bar of Texas and the Texas Board of Legal Specialization in Family Law and Civil Trial.

- 8:15 **Announcements**
Assistant Course Director
Linda Solomon, LPC, LMFT, *Dallas*
Private Practice
- 8:30 **Forming, Storming, Norming and Transforming: The Life of a Team** .5 hr
Steven E. "Jake" Jacobson, *Denton*
- 9:00 **Team Work!** .75 hr
Suzanne L. Brunsting, *Rochester, NY*
- 9:45 **The ABA Opinion: Where the Collaborative Movement Is Today** .5 hr ethics
Donald R. Royall, *Houston*
The Royalls
- 10:15 **Break**
- 10:30 **Bringing It All Home, or Getting Cases To End** .75 hrs / .25 hr ethics
Vicki James, *Dallas*
Mental Health Professional
- William C. Love, CPA, *Austin*
- Lisa Gay Marquis, *Plano*
Easley & Marquis

- 11:15 **My Journey** .25 hr
Robert J. Matlock, *McKinney*
Robert J. Matlock, P.C.
- 11:30 **Drafting "Collaboratively Correct" Divorce Decrees** .5 hr
Jennifer Tull, *Austin*
Law Office of Jennifer Tull
- 12:00 **Break — lunch provided**
- 12:15 **Now Discover Your Strengths** .75 hr
Sandy K. Kyrish, Ph.D.,
Philadelphia, PA
Assistant Dean for Administration,
Temple University
- 1:00 **Break**
- 1:15 **Case Study From Hell** .5 hr / .25 hr ethics
Honey Sheff, Ph.D., *Dallas*
Honey A. Sheff, Ph.D., P.C.
- David T. Brunson, CFP, CFA,, *Plano*
Lifeway Financial Corporation
- Carla M. Calabrese, *Dallas*
Calabrese Associates, P.C.
- Melinda Lee Eitzen, *Plano*
McClure Duffee & Eitzen

- 1:45 **Collaborative Practice in Non-Family Law Areas** .5 hr
Nicole LeBoeuf, *Dallas*
Shackelford, Melton & McKinley
- 2:15 **Unmet Needs: How To Reach Out To Under-served Communities** .5 hr
Gay G. Cox, *Dallas*
Attorney & Counselor at Law
- 2:45 **Blogs: What They Are and Why Collaborative Professionals Need To Know About Them** .5 hr / .25 hr ethics
Richard C. Price, *Fort Worth*
The Price Law Firm
- Tim Crouch, *Denton*
The Crouch Group
- 3:15 **Adjourn**

Come a day early to attend Nuts & Bolts of the Collaborative Process

(Separate registration required.)

LIVE Fort Worth
Wednesday, March 25th

Wednesday

4 hrs including .25 hr ethics

- 12:30 **Registration**
- 1:00 Welcoming Remarks
Course Director
Kevin R. Fuller, *Dallas*
Koons Fuller Vanden Eykel & Robertson
- 1:15 **Ethics of Collaborative Law** .25 hrs ethics
Tom Ausley, *Austin*
Ausley, Algert, Robertson & Flores

- 1:30 **The Paradigm and What Does That Mean?** .5 hr
Donald R. Royall, *Houston*
The Royalls
- 2:00 **Contrasting Litigation and Collaborative Law** .5 hr
Jack Emmott III, *Houston*
Looper Reed & McGraw
- 2:30 **Preparatory Steps for the First Joint Meeting** .5 hr
Janice L. Green, *Austin*
Farris & Green
- 3:00 **Break**
- 3:15 **Stages of the Process** .5 hr
Mike Gregory, *Denton*
Gregory and Conner
- 3:45 **Interdisciplinary Team Members** .5 hr
Syd Sharples, *Austin*
Syd Sharples, LCSW
- Tracy Stewart, *College Station*
Stewart Financial Consulting

- 4:15 **Protocols of Practice and Practice Forms** .25 hr
Paula K. Larsen, *Dallas*
Goranson, Bain, Larsen, Greenwald, Maultsby & Murphy
- 4:30 **Meeting Arrangements, Agendas, Minutes and Debriefing** .25 hr
Julian Schwartz, *San Antonio*
Law Office of Sam C. Bashara
- 4:45 **Developing a Collaborative Law Practice, Practice Groups and Reorganizing the Office** .5 hr
Sally Emerson, *Amarillo*
The Underwood Law Firm
- 5:15 **Q & A** .25 hr
Norma Levine Trusch, *Houston*
Law Office of Norma Levine Trusch
- 5:30 **Concluding Remarks and Adjournment**
Norma Levine Trusch, *Houston*
Law Office of Norma Levine Trusch

MCLE CREDIT

4.0 HOURS (.25 Ethics)
MCLE COURSE NO:
900053510

Applies to the College of the State Bar of Texas and the Texas Board of Legal Specialization in Family Law and Civil Trial.

Register Early and Save \$50

by registering at least two weeks before the course. Early registrations helps us ensure that sufficient course books, seating, and refreshments are available. Registrations are accepted on a space-available basis. Course materials and seating will be reserved for pre-registrants until the start of the first topic. No confirmation will be sent; pick up your name tag and materials at the program.

Group Those Registrations and Save!

Earn discounts for groups of 5 or more from your firm or agency. Contact Legal Education Consultant Laura Angle of TexasBarSolutions at 512-250-5575 or langle@texasbar.com.

The Collaborative Law Institute of Texas Members Can Save Up To \$75

because CLI-TX cosponsors this course with TexasBarCLE. If you are a CLI-TX member, or you agree to become one by the date of the presentation that you plan to attend, you save \$25. Register early and save a total of \$75! See the registration form for details. If you wish to become a member of CLI-TX, please visit their website at collablawtexas.com.

Qualifying Judges

may attend free of charge, provided (1) the course is directly related to the jurisdiction of their tribunal, (2) they are full-time judges or judges retired under the judicial retirement system, and (3) space is available after admission of all paid registrants. Judges must actually attend to receive course materials. This privilege does not extend to receivers, trustees, court staff, or persons serving part-time in any judicial capacity.

If You Register But Cannot Attend

you can still earn participatory MCLE credit and receive course materials. First, consider transferring your registration to a later presentation of the course; to do so, call 800-204-2222, x1574. Second, as a registrant, you are entitled to a special benefit (see "Free Online Benefit For Course Registrants," below). However, if you wish to receive a refund instead, mail or fax (512-427-4111) your request so that we receive it at least one business day before the program. Registrants who do not attend will be sent the course materials.

Free Online Benefit for Course Registrants

will be available 6-8 weeks after the course: electronic versions of the course materials. Provide us your email address when registering and we'll alert you when these benefits are available and how to access them. There's no extra charge; as a registrant, you're already entitled!

Parking Information

is provided for the convenience of the attendees not staying at the hotel, is subject to change without notice and is not a guarantee of availability.

Persons with Disabilities

who need special accommodations to attend should contact us as soon as possible at 800-204-2222, x1797.

Policy of Impartiality

The State Bar of Texas does not endorse political candidates. When a candidate for public office is included in promotion for or participates in a TexasBarCLE event, the State Bar is not taking a position for or against anyone's candidacy.

CEU For Non-Attorneys

The State Bar of Texas has applied for the following CEU credits: LPC Texas State Board of Examiners of Professional Counselors; Certified Financial Planner Continuing Education Sponsor; Texas Mediation Trainer's Roundtable.

Reserve Your Hotel Room Early

Hotel rooms have been blocked at special rates on a space available basis. To make a reservation, contact the hotel and indicate that you will be attending the State Bar of Texas Collaborative Law Course.

Fort Worth LIVE

Sheraton Fort Worth Hotel and Spa

1701 Commerce Street
Fort Worth, Texas 76102
(817) 335-7000



\$149 for a single/double

Hotel Deadline: March 4, 2009 unless the reserved block of rooms fills up before then. **ACT NOW!**

*Free Wireless High Speed Internet Access in All Guest Rooms

*Parking info: Valet \$16 per day, Self Park \$12 per day (whether you are a guest or not)

Planning Committee

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- Kevin R. Fuller..... Dallas
- Vicki James Dallas
- Latrell Bright Joy Lubbock
- MaryAnn Kildebeck LCSW Frisco
- Camille Milner, Course Director..... Denton
- Linda Solomon LPC, LMFT, Dallas
- Assistant Course Director
- Norma Levine Trusch..... Houston
- Steve Walker CPA Frisco
- Faith Wilson MA, LPC Houston

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Online

TexasBarCLE.com
credit card only

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State Bar of Texas - CLE
LB #972298
P. O. Box 972298
Dallas, TX 75397-2298
check or credit card

**Registering
five or more?**

Email Laura Angle at
laura.angle@texasbar.com
for group discount
information.

Collaborative Law Course 2009

1

Check one box to select site:

Collaborative Law Spring Conference [8485]

LIVE Fort Worth March 26-27 **\$445**

Early Registration Deadline: March 12

Nuts & Bolts of the Collaborative Process [8486]

LIVE Fort Worth March 25 **\$95**

No discounts under section "2" apply

2

Check applicable boxes below to calculate your fee:

Add \$50 if registering after the *Early Registration Deadline*.
(If registering by mail, date of postmark will be determinative.)

Subtract \$25 if a member of the State Bar College -OR- State Bar Legal Administrators or Legal Assistants Division -OR- licensed 2 years or less -OR- CLI-TX Member

No charge for *Qualifying Judges* (defined on page 4) and full-time Administrative Law Judges.

Choose the format of Advanced Course materials:

Electronic materials (PDFs on a USB drive)

Hard-copy materials (1 notebook)

To purchase BOTH add \$80

My payment after all calculations above: \$ _____

3

I can't attend. Just send course materials.* **FREE Shipping & Handling**

Course Book \$155 each[†]

Course materials on USB drive \$155 each[†]

Nuts & Bolts Book \$40 each[†]

4

I am paying by:

Check (enclosed) payable to the State Bar of Texas for \$ _____

Visa MasterCard AMEX Discover

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Name on card (Please print) _____

Signature _____

State Bar Membership No. _____

Name _____ Badge Name _____

Firm Name/Court _____

Address for Bar-Related Mail _____

City/State _____ Zip _____

Phone () _____ Fax () _____

E-Mail: _____

**PDFs of course materials will be available for purchase 6-8 weeks after the course in the Online Library at TexasBarCLE.com. Registrants receive access to the PDFs at no additional charge (see "Two Free Online Benefits for Course Registrants" in this brochure.)*

[†]Plus 7.25% tax (8.25% for Austin address) on total. Book orders and audio CD orders are shipped separately and filled 4-6 weeks after the live program. You will be billed unless you authorized a credit card charge above.

QUESTIONS?
800-204-2222, ext 1574
512-427-1574

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of your MCLE reporting period

and
you're
2 hours
shy.



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Collaborative Law Course 2009
LIVE March 26–27, 2009 Fort Worth

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